

Top Ranking

From the most profitable to the most liquid shares, get to know the top picks of the stock market, By Márcio Kroeh.

The year of 2007 was a bullish year on the stock market. The best individual and sector performances may be seen in this Economática study, which was especially conducted for DINHEIRO. The period under analysis comprises the 12 months ended November 30 2007, in which Ibovespa, the Bovespa index of the most-traded stocks, rose 50.26%. In the calendar year, the market appreciated 43.65%. All stock indexes exceeded by far the remaining indicators.

In 2007, for the third consecutive year, a power company reached the best return on equity (ROE) for the investor. AES Tietê, which ranked second in the previous year, trailing behind Cemar, this time in on top of the list. Half of the 20 best companies in this edition were included in last year's ranking, which demonstrates business planning consistency. GOL and TAM are some of the stocks that left the top ranking, affected by the aviation crisis. Among the most profitable stocks in 12 months, Eucatex, which carried out a judicial recovery plan, is on top of the list. And the blue chips kept showing increasing liquidity: Petrobras, the most-traded stock, rose 64.5% and Vale, 113.2%.

PRINCIPAL INDICATORS PERFORMANCE*

| Index/Asset | Market | Variation (in %) |
|------------------|--------------|------------------|
| Ibovespa | Stocks | 50.26 |
| IBRX-50 | Stocks | 56.35 |
| IBRX | Stocks | 54.26 |
| FGV-100 | Stocks | 50.44 |
| FGV-E | Stocks | 46.69 |
| IGC | Stocks | 45.61 |
| Itag | Stocks | 37.41 |
| IEE | Stocks | 33.26 |
| Itel | Stocks | 23.91 |
| CDI | Fixed income | 11.98 |
| Savings | Fixed income | 7.86 |
| IGPDI FGV | Inflation | 6.61 |
| IGPM FGV | Inflation | 6.22 |
| INPC IBGE | Inflation | 4.79 |
| IPC Fipe | Inflation | 4.50 |
| IPCA IBGE | Inflation | 4.19 |
| Euro/Real | Exchange | -8.58 |
| US\$/Real (Ptax) | Exchange | -17.68 |
| Gold | Commodity | 11.16 |

*In 12 months until 11/30/2007

Source: Economática

THE 20 MOST PROFITABLE STOCKS*

| Stock | Sector | Valuation* (in %) |
|---------------------------------------|---------------------------|-------------------|
| Eucatex Preferred Shares | Others | 566,7 |
| Sondotécnica Preferred Shares Class B | Others | 427,0 |
| Petlenati Preferred Shares | Textile | 405,4 |
| Mangels Preferred Shares | Steel and Metallurgy | 380,7 |
| Met. Duque Preferred Shares | Steel and Metallurgy | 374,2 |
| Vigor Preferred Shares | Food and Beverage | 309,1 |
| Renar Common Shares | Agriculture and fishing | 298,2 |
| Excelsior Preferred Shares | Food and Beverage | 280,4 |
| Karsten Preferred Shares | Textile | 277,8 |
| Celulose Irani Common Shares | Forest Products and Paper | 267,2 |
| MMX Common Shares | Mining | 254,5 |
| Amazonia Common Shares | Banks | 249,2 |
| Drogasil Common Shares | Retail | 243,1 |
| Forjas Taurus Preferred Shares | Steel | 240,3 |
| Schutz Preferred Shares | Vehicles and parts | 226,9 |
| Idéiasnet Common Shares | Others | 209,4 |
| Cia. Hering Common Shares | Textile | 208,5 |
| Eleva Common Shares | Food and Beverage | 204,9 |
| Inepar Preferred Shares | Others | 203,6 |
| Mender Jr. Preferred Shares Class B | Construction | 196,3 |

*In 12 months until 11/30/2007

Source: Economática

THE 20 MOST TRADED STOCKS*

| Stock | Valuation* (in %) | Financial Volume** (in R\$ millions) |
|-----------------------------------|----------------------|--|
| Petrobras Preferred Shares | 64.5 | 527.9 |
| Vale Preferred Shares Class A | 113.2 | 451.9 |
| Bradesco Preferred Shares | 43.7 | 129.3 |
| Usiminas Preferred Shares Class A | 98.6 | 120.5 |
| Vale Common Shares | 116.7 | 117.5 |
| Petrobras Common Shares | 72.9 | 97.6 |
| Itaubanco Preferred Shares | 42.6 | 95.3 |
| Sid. Nacional Common Shares | 123 | 84.2 |
| Unibanco UnN1 | 53.5 | 79.1 |
| Gerdau Preferred Shares | 55.8 | 67.4 |
| Itausa Preferred Shares | 51.8 | 65.8 |
| Telemar Preferred Shares | 22.1 | 60.3 |
| ALL Unt N2 | 24.5 | 57.3 |
| Bradespar Preferred Shares | 139.1 | 56.9 |
| Cemig Preferred Shares | 27.6 | 53.6 |
| B.Brasil Common Shares | 62.2 | 53.4 |
| Net Preferred Shares | 21.6 | 53.0 |
| Ambev Preferred Shares | 38.8 | 50.1 |
| B2W Global Common Shares | 39.8 | 44.6 |
| Cesp Preferred Shares Class B | 47.5 | 41.0 |

*In 12 months until 11/30/2007

**Daily average

Source: Economática

THE 20 LARGEST RETURNS OVER SHAREHOLDERS' EQUITY

| Company | Sector | Return (in %) |
|-----------------|-------------------------------------|---------------|
| AES Tietê | Energy | 96.55 |
| Natura | Retail | 58.64 |
| MMX | Mining | 57.69 |
| VBC Energia | Energy | 53.05 |
| Souza Cruz | Others | 52.56 |
| CCR Rodovias | Transportation and services | 48.33 |
| Mender Jr. | Construction | 48.27 |
| Light | Energy | 47.37 |
| Banrisul | Banks and Financial Services | 45.21 |
| La Fonte Part. | Others | 45.04 |
| Aços Villares | Steel and Metallurgy | 44.90 |
| Comgás | Oil and gas | 40.18 |
| Vale | Mining | 39.22 |
| Coelba | Energy | 39.13 |
| Elektro | Energy | 38.17 |
| Energisa | Energy | 37.66 |
| AG Concessões | Transportation and services | 36.14 |
| Ipiranga Ref. | Oil and gas | 34.45 |
| Weg | Machinery | 33.83 |
| Banese | Banks and Financial Services | 32.70 |

Obs: Companies with shareholders' equity higher than R\$ 100 millions.

Comparison between 9/2006 and 9/2007

Source: Economática

SECTOR VALUATION*

| Sector | Number of Companies | Market Value* (in R\$ millions) | Oscilation (in %)* |
|-----------------------------|------------------------|------------------------------------|-----------------------|
| Mining | 3 | 266.010 | 183,6 |
| Agriculture and fishing | 3 | 769 | 155,1 |
| Steel and Metallurgy | 17 | 115.120 | 121,1 |
| Textile | 11 | 11.281 | 120,5 |
| Machinery | 3 | 16.906 | 114,0 |
| Food and Beverage | 13 | 108.451 | 91,3 |
| Forest Products and Paper | 5 | 42.855 | 90,4 |
| Others | 26 | 105.404 | 90,1 |
| Retail | 9 | 38.822 | 84,0 |
| Nonmetallic Minerals | 2 | 910 | 81,1 |
| Electrical Appliances | 3 | 6.641 | 73,5 |
| Banks | 15 | 402.825 | 68,2 |
| Vehicles and parts | 8 | 24.033 | 65,1 |
| Construction | 10 | 24.388 | 64,0 |
| Chemistry | 12 | 30.464 | 63,8 |
| Energy | 27 | 162.555 | 49,6 |
| Oil and gas | 5 | 323.573 | 38,9 |
| Telecommunication | 9 | 93.270 | 32,7 |
| Software and data | 3 | 3.736 | 9,7 |
| Transportation and services | 6 | 48.396 | -2,3 |

*In 12 months until 11/30/2007

Source: Economática