

NOTICE

Banco do Estado do Rio Grande do Sul, S.A. is disclosing to the press its preliminary figures for the First Quarter ended March 31, 2007.

The financial statements of Banco do Estado do Rio Grande do Sul, S.A. and its subsidiaries are at the final stage of the audit by Deloitte Touche Tohmatsu – Independent Auditors.

ITEMS PUBLISHED	R\$ million	
	1Q06	1Q07
Total Assets	13,847.6	16,316.8
Total Funding	12,921.4	14,745.5
Credit Operations	6,197.1	6,527.1
Net Income	94.5	638.5
Shareholders' Equity	1,197.8	1,850.7

Full Quarterly Information – ITR will be filed with Brazil's Securities and Exchange Commission (CVM) in the coming days.

Porto Alegre, April 19, 2007.

Original signed by:

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